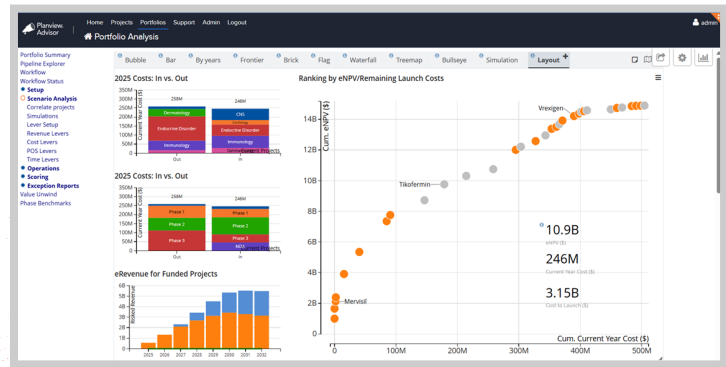


PLANVIEW ADVISOR

Make Better Investment Decisions with Confidence



Every investment decision shapes your organization's ability to deliver strategic outcomes. But when portfolio decisions rely on disconnected spreadsheets, inconsistent business cases, and outdated assumptions, it's difficult to know whether you're funding the right initiatives.

Planview Advisor gives portfolio leaders the intelligence to evaluate investments, model future scenarios, optimize portfolios, and confidently prioritize the initiatives that create the greatest business value.



Evaluate Every Investment

Evaluate investments using standardized business cases, financial models, and strategic priorities.



Explore Future Scenarios

Model what-if scenarios, understand tradeoffs, and prepare for changing market conditions before committing resources.



Optimize Portfolio Outcomes

Allocate funding and resources where they'll deliver the greatest strategic value using advanced analytics and AI-assisted insights.

"Planview Advisor has brought a positive cultural change to the organization. We have much more discipline, quality, and accountability for our governance and portfolio reviews, and more engagement from the people involved."

– Portfolio Data Science Manager, Top 10 Pharmaceuticals Company

Key Benefits

✓ Standardize Investment Decisions

Create consistent business cases and evaluation criteria so every investment can be compared fairly across the portfolio.

✓ Explore Strategic Trade-offs

Instantly compare funding, timing, resource, and risk scenarios to understand the impact of every decision.

✓ Prepare for What's Next

Model alternative futures and proactively adjust investment strategies as priorities change.

✓ Make Decisions with Greater Confidence

Understand uncertainty using advanced simulations and risk modeling before investments move forward.

✓ Maximize Portfolio Value

Focus investments where they'll deliver the greatest strategic and financial impact.

✓ Turn Data into Decisions

Interactive dashboards and visual analytics help executives understand portfolio performance and act faster.

Why Choose Planview?

Planview connects strategic investment planning with execution so organizations can confidently prioritize the right work, adapt to change, and achieve better business outcomes.



AI-Powered Portfolio Intelligence

Use AI to accelerate portfolio analysis and strategic decision-making.

Planview Anvi enhances portfolio decision-making by helping leaders analyze complex portfolio data, uncover optimization opportunities, and explore scenarios with greater confidence – so they can spend less time building models and more time making strategic decisions.

Key capabilities:

- ✓ Accelerate scenario analysis
- ✓ Surface portfolio optimization opportunities
- ✓ Simplify analysis with natural language interactions
- ✓ Generate AI-assisted insights from complex portfolio data

How We Do It

✓ Evaluate Every Investment

Create consistent business cases with configurable financial models.

✓ Compare Portfolio Scenarios

Understand the impact of changing priorities, funding levels, timelines, and risks before making decisions.

✓ Optimize Capital Allocation

Identify the portfolio that delivers the greatest value within budget and resource constraints.

✓ Understand Risk

Model uncertainty using advanced simulations to make more confident investment decisions.

✓ Turn Insights into Action

Interactive dashboards and portfolio analytics help executives align strategy with investment decisions.

Planview Advisor helps organizations move beyond spreadsheet-based planning by combining advanced portfolio analytics, scenario planning, optimization, and AI-powered decision support in a single solution. Portfolio leaders gain the confidence to evaluate trade-offs, respond to change, and invest in the initiatives that deliver the greatest strategic impact.

To learn more, watch the product demo for [Planview Advisor](#), or visit us at [Planview.com/Advisor](https://planview.com/Advisor).

